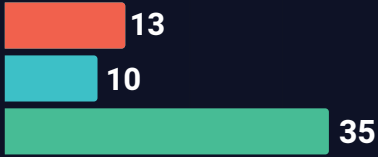


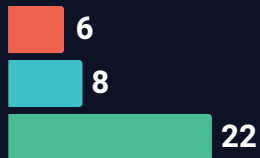
POLICY AREA SCORES



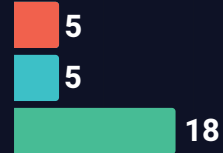
PROGRAMS



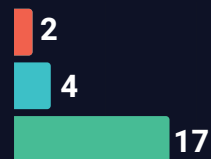
ENABLING POLICIES



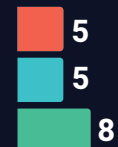
BUILDINGS



TRANSPORTATION



INDUSTRY



TARGETING HIGHER SAVINGS (BUT, WHAT ABOUT TRANSPORTATION?)

Manitoba has supported energy efficiency programs for many years. The province has comprehensive programs offering incentives and financing, covering electricity and natural gas, while providing strong support for low-income energy consumers.

The new Efficiency Manitoba crown corporation filed a three-year plan in October 2019. The plan includes program savings higher than those tracked in the scorecard, as well as initiatives to ready the market for higher performance buildings codes and equipment standards. The plan should increase the provincial score in future years, if appropriately funded and successfully implemented. Transportation electrification is a major gap in Manitoba, especially compared to other hydro-rich provinces.

Manitoba ranked 5th in Canada's first Provincial Energy Efficiency Scorecard, earning 32 points out of 100.

STRENGTHS

Targets: The Efficiency Manitoba Act mandates annual savings equal to 1.5% of sales for electricity and 0.75% for natural gas, with energy efficiency contributing to 23% of electricity and 11% of natural gas needs in 15 years. These targets create clear direction and policy stability. Efficiency Manitoba should aim to exceed them and join North American leaders achieving 2-3% annual savings.

Efficiency Programs: Manitoba continues to find energy saving opportunities. The province is making the highest per capita investments in efficiency, and the second most significant investment in programs for low-income customers.

AREAS FOR IMPROVEMENT

Transportation Electrification: Manitoba has the lowest proportion of electric vehicle charging stations per road kilometre, while other hydro-rich provinces (Québec and BC) are leading electric vehicle electrification efforts.

Training and Professionalization: Manitoba has a low number of certified residential energy advisors. Building local capabilities for energy audits will become important for the province to adopt performance-based building codes and label the energy performance of buildings.



Efficiency
Canada



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